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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

VOLUNTARY ANNOUNCEMENT

IMPLEMENTATION RESULTS OF THE INCREASE IN SHAREHOLDING OF THE COMPANY BY THE CONTROLLING SHAREHOLDER

Reference is made to the announcement of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 13 August 2018 in relation to, among others, the plan of China Galaxy Financial Holdings Company Limited (中國銀河金融控股有限責任公司, the controlling shareholder of the Company, “**Galaxy Financial Holdings**”) to increase its shareholding in H Shares of the Company within 12 months (the “**Plan of Increase in Shareholding**”). The accumulated increase in shareholding by Galaxy Financial Holdings should not exceed 3% of the total issued shares of the Company.

On 13 August 2019, the Company was notified by Galaxy Financial Holdings that the implementation of the Plan of Increase in Shareholding has been completed, details of which are as follows:

During the period from 13 August 2018 to 12 August 2019, Galaxy Financial Holdings accumulatively increased its shareholding in the Company by 25,927,500 H Shares via the Southbound Trading under the Stock Connect Program, representing approximately 0.2558% of the total issued share capital of the Company. Upon completion of the implementation of the Plan of Increase in Shareholding, Galaxy Financial Holdings and its subsidiary, Galaxy Insurance Brokerage (Beijing) Company Limited (銀河保險經紀(北京)有限責任公司), held in aggregate 5,160,610,864 A Shares and 26,585,500 H Shares of the Company, representing approximately 51.1696% of the total issued share capital of the Company.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Gongyan
Chairman and Executive Director

Beijing, the PRC
13 August 2019

As at the date of this announcement, the executive director of the Company is Mr. CHEN Gongyan (Chairman); the non-executive directors are Mr. LIU Dingping, Ms. XIAO Lihong, Mr. ZHANG Tianli and Ms. WANG Zelan; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun and Ms. LIU Chun.