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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

ANNOUNCEMENT ON FINANCIAL DATA FOR MAY 2020

This announcement is made by China Galaxy Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The board of directors of the Company wishes to announce the key financial data of the Company for May 2020 (unaudited) prepared in accordance with the China Accounting Standards for Business Enterprises as follows:

1. Scope of disclosure: the Company (as the parent company) and its securities subsidiary Galaxy Jinhui Securities Assets Management Co., Ltd. (“**Galaxy Jinhui**”); and
2. The data disclosed herein are unaudited and unconsolidated, and the finalized figures will be disclosed in the periodic reports of the Company.

Table of key financial data of the Company and Galaxy Jinhui for May 2020 (unaudited)

Unit: RMB in ten thousands

Name of Company	May 2020		31 May 2020
	Revenue	Net Profit	Net Assets
The Company (as the parent company)	68,029.98	36,138.71	7,167,865.95
Galaxy Jinhui	3,107.17	81.64	135,160.15

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Gongyan
Chairman and Executive Director

Beijing, the PRC
4 June 2020

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Gongyan (Chairman) and Mr. CHEN Liang (Vice Chairman and President); the non-executive directors are Mr. LIU Dingping, Ms. XIAO Lihong, Mr. ZHANG Tianli and Ms. WANG Zelan; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun and Ms. LIU Chun.